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Honorable Lisa Smith
United States Magistrate Judge
United States District Court
Southern District of New York
300 Quarropas Street, Room 428
White Plains, NY 10601

Re: Castle Oil Corporation v. Info-Sys Software, Inc.
Our File No. 14986.0303
Case No.: 07-7330

Dear Judge Smith:

This office represents plaintiff Castle Oil Corporation ("Castle") in this action. I am authorized to state that Castle does not oppose the requested stay, so long as it is without prejudice to Castle's rights to proceed against the principals and/or any successor of Info-Sys Software, Inc. ("Info-Sys"). Further, in the event that the Canadian bankruptcy proceeding is terminated before discharge or the like, Castle would request that this case then be reopened. With the foregoing conditions, Castle has no objections to the relief requested in attorney Fekete's August 5, 2008 letter.

Thank you.

Respectfully Yours,

GELLERT & KLEIN, P.C.

BY:


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LSW/mah

cc: Robert E. Fekete, Esq.
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